

## Oman Flour Mills

Q3 2008 Result flash  
Oct 26, 2008

**United Securities LLC**

*Investment Research*

Oman Flour Mills reported a net profit of RO .0754 Million for the three months ended 30<sup>th</sup> September 2008

Oman Flour Mills	3 Months 08	3 Months 07	Growth %
Sales( In Thousands)	14,031.0	8,448.0	66%
Net Profit (RO ,000)	754.00	1,605.00	-53%
EPS Annualized (RO)	0.048	0.102	-53%

### Key Stock Info

Current Market Price RO	2.730
Annualized P/E (x)	57.0
Paid up capital (RO ,000)	8,970
No of Shares (,000)	15,750
Market Cap (RO ,000)	42,998

Prepared by:

**Research Department,  
United Securities LLC,  
PB 2566, PC112, Ruwi, Oman  
E-mail: [research@usoman.com](mailto:research@usoman.com)**

### Result Summary

- The Company achieved a net profit of RO 0.754 million for the three months ended September 30 2008 as compared to RO 1.605 million achieved during the corresponding period of 2007, signifying a growth of -53%.
- The Sales of the company reached RO 14.031 million at the end of September 2008 compared with RO 8.448 million at the end of September 2007, reflecting an increase of 66%.
- The company's bottom-line was mainly hit by the negative investment income.

**Disclaimer:** This report has been prepared on the basis of publicly available information, internally developed data and other sources believed to be reliable. While all care has been taken to ensure that the facts stated herein are accurate and the estimates, opinions and expectations contained herein are fair and reasonable, neither United Securities LLC, nor any of its employees shall be, in any way, responsible for the contents. This shall not be construed as an offer to buy or sell the investments referred to in this report