



MARKET OVERVIEW

Positive regional sentiments coupled with signs of returning confidence caused the MSM30 index to bounce back after yesterday's losses supported by improved turnover and volume during the session. The MSM30 benchmark index closed at 6208.49 points, up by 0.68%. At the session close, Gulf Investment Services was the most active in terms of volume as well as turnover and shed 4.26% to close at RO 0.090. The top gainer of the day, Financial Services recorded a gain of 4.27% while Sweets of Oman registered a gain of 3.87% to stand next. The top losers for the day, Salalah Port Services plunged by 5.71% while Gulf Investment Services fell by 4.26% to stand next.

A total number of 1843 trades were executed in today's trading session, generating turnover of RO 4.25 million with over 9.96 million shares changing hands. The market breadth was in favor of advancers. Out of 51 traded stocks, 27 advanced, 14 declined and 20 remained unchanged. At the session close, foreign investors were net buyers for RO 335K while GCC&Arab investors were net sellers of RO 333K followed by Omani investors for RO 2K worth of shares.

Banking and Investment Index was the only loser among other sector indices and closed marginally down by 0.07% at 8681.00 points. Financial Services, Oman International Bank, Bank Dhofar, Al Anwar Holding and Bank Sohar were up by 4.27%, 2.86%, 1.22%, 0.61% and 0.46% respectively. Gulf Investment Services, DBIH, Transgulf Holding, Oman & Emirates and ONIC Holding declined by 4.26%, 2.94%, 1.16%, 1.02% and 0.48% respectively.

The Industrial Sector Index closed at 7079.86 points, up by 0.75% from the previous close. Sweets of Oman, Voltamp Energy, Oman Cable Industry, Rasyut Cement and Jazeera Steel Product increased by 3.87%, 1.82%, 1.63%, 1.61% and 1.56% respectively. Oman Flour Mills and Salalah Mills declined by 0.74% and 0.32% respectively.

Services & Insurance Sector Index closed at 2380.15 points, up by 0.48%. Oman United Insurance, Port Services, Renaissance Services, Al Jazeira Services and Galfar Engineering were up by 1.95%, 1.74%, 0.53%, 0.49% and 0.45% respectively. Salalah Port Services, Dhofar Insurance, Kamil Power and AES Barka declined by 5.71%, 3.60%, 2.30% and 0.87% respectively.

Oman News

Dhofar Poultry reported 1H 2010 net profit of RO 152K as compared to net profit of RO 110K during the corresponding period last year. (MSM)

Oman Orix Leasing reported 1H2010 net profit of RO 1.06 million as compared to net profit of RO 921K for the same period last year. (MSM)

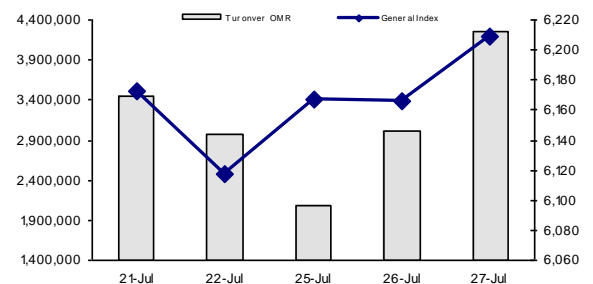
Oman Medical Project reported 1H 2010 net profit of RO 139K as compared to net profit of RO 59K during the corresponding period last year. (MSM)

Dhofar Beverages reported 1H 2010 net loss of RO 92K as compared to net profit of RO 128K, a year earlier. (MSM)

Dhofar Tourism reported 1H 2010 net loss of RO 1.28 million as compared to net loss of RO 175K, a year earlier. (MSM)

MARKET SUMMARY

Index	Value	Diff %	PE	P/BV	Div.%
MSM30 Index	6,208.490	▲ 0.68	10.71	1.90	4.26%
Banks and Investment Index	8,681.140	▼ -0.07	12.40	1.67	2.12%
Services and Insurance Index	2,380.150	▲ 0.48	9.09	2.21	6.43%
Industry Index	7,079.560	▲ 0.74	10.38	2.16	4.63%
Market Turnover RO:	4,252,180				
Volume:	9,960,128				
Market Cap. RO bn	9.419				



Top Gainers

Company	Today's Close (OMR)	Previous Close (OMR)	% Chg
FINANCIAL SERVICES	0.122	0.117	4.27%
SWEETS OF OMAN	0.833	0.802	3.87%
OMAN INTERNATIONAL BANK	0.288	0.280	2.86%
OMAN UNITED INSURANCE	0.157	0.154	1.95%
VOLTAMP ENERGY	0.505	0.496	1.81%

Top Losers

Company	Today's Close (OMR)	Previous Close (OMR)	% Chg
SALALAH PORT SERVICES	0.429	0.455	-5.71%
GULF INVESTMENT SER.	0.090	0.094	-4.26%
DHOFAR INSURANCE	0.241	0.250	-3.60%
AL BATINAH DEV. INV. HOLDING	0.066	0.068	-2.94%
AL KAMIL POWER COMPANY	1.700	1.740	-2.30%

Most Active by Volume

Company	Today's Close (OMR)	Traded Volume	% of Total
GULF INVESTMENT SER.	0.094	1,215,548	12.20%
BANK SOHAR	0.216	936,837	9.41%
GALFAR ENGINEERING AND CON.	0.445	843,846	8.47%
AL ANWAR CERAMIC TILES	0.308	631,821	6.34%
OMAN FLOUR MILLS	0.677	588,480	5.91%

Most Active by Turnover

Company	Today's Close (OMR)	Traded Turnover (OMR)	% of Total
OMAN FLOUR MILLS	0.672	395,371	9.30%
GALFAR ENGINEERING AND CON.	0.447	377,426	8.88%
SHELL OMAN MARKETING	1.900	366,736	8.62%
OMAN CEMENT	0.681	295,562	6.95%
NAT. ALUMINIUM PRODUCTS	0.524	259,731	6.11%



	CMP (RO.)	PE (Ann)	PBV	Div Yield (%)	Mkt Cap (RO 000)	Market Index Weight (%)
Ahli Bank	0.271	13.60	2.13	2.58%	193,056	4.05%
Al Anwar Holding	0.164	6.10	1.10	3.66%	19,680	0.49%
Bank Dhofar	0.663	15.10	2.67	2.26%	539,384	10.60%
Bank Muscat	0.810	10.70	1.53	2.47%	1,090,594	10.00%
Bank Sohar	0.217	18.10	2.00	0.00%	217,000	6.26%
DIDIC	0.454	7.60	1.40	6.61%	90,800	2.34%
Financial Services Co	0.122	-3.90	1.10	0.00%	7,930	0.16%
Global Financial Investments	0.080	6.70	0.70	0.00%	24,000	0.62%
Gulf Investment Services	0.090	3.30	0.80	7.78%	13,521	0.23%
National Bank of Oman	0.329	11.80	1.46	3.65%	355,649	7.69%
Oman & Emirates Investment	0.195	2.50	1.10	0.00%	23,766	0.48%
Oman International Bank	0.288	10.30	1.67	7.64%	263,016	7.88%
Oman Inv & Finance Co	0.256	7.40	1.50	0.00%	23,040	0.69%
OMINVEST	0.423	7.60	1.20	2.36%	97,290	2.69%
ONIC Holding	0.411	8.00	1.70	4.87%	67,883	1.22%
Banking and Investment Sector	0.000	12.40	1.67	2.12%	2,374,516	55.40%
Al Jaziera Services	0.204	25.50	3.00	4.90%	45,580	0.46%
Galfar Engineering & Contracting	0.447	-37.30	1.90	2.24%	147,510	3.77%
Oman Fisheries	0.112	8.70	0.90	0.00%	14,000	0.44%
Oman Telecommunications	1.173	6.70	2.40	8.53%	879,750	9.91%
Renaissance Services	0.756	11.20	1.50	1.59%	213,268	6.18%
Shell Oman	1.900	13.20	9.60	6.32%	190,000	4.87%
Services and Insurance Sector		9.09	2.21	6.43%	1,675,369	25.63%
Al Anwar Ceramics	0.309	8.60	2.60	0.00%	50,132	1.33%
Al Hassan Engineering	0.490	15.40	2.90	2.86%	36,853	0.61%
Al Jazeera Steel Products	0.325	16.30	1.40	0.00%	40,593	0.81%
National Aluminium	0.524	7.80	3.20	11.45%	17,591	0.57%
Oman Cables	1.251	15.70	2.80	2.40%	112,215	1.95%
Oman Cement	0.681	8.00	1.80	5.43%	225,322	4.79%
Oman Flour Mills	0.672	10.10	2.30	0.00%	105,840	2.22%
Raysut Cement	1.203	8.90	2.60	8.31%	240,600	5.98%
Voltamp Energy	0.505	10.60	1.80	6.93%	27,775	0.71%
Industry Sector		10.38	2.16	4.63%	882,702	18.97%
INDEX TOTAL (Weight Adjusted)		10.71	1.90	4.26%	4,932,586	100.00%

NA - Not Applicable

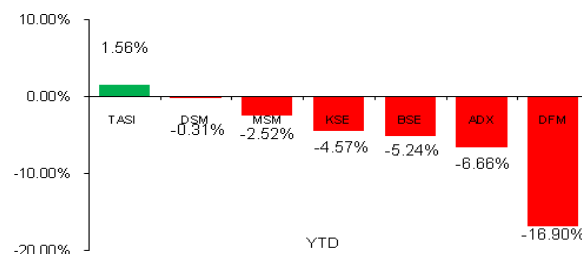
BONDS					
	Par Value	Coupon Rate	Maturity Date	Price	Yield
BM 7	1.000	7.00%	6/18/2013	1.035	7.42%
BM 6.25	1.000	6.25%	6/30/2014	1.031	6.50%
AHB	1.000	5.55%	5/15/2011	1.022	7.97%
BMCB	1.000	7.00%	3/31/2014	1.040	6.73%

MUTUAL FUNDS		
Fund	As On	NAV (RO)
Majan Fund JIA	26-Jul-10	1.312
First Mazoon Fund JIA	26-Jul-10	0.968
Al Amal Income & Growth Fund	26-Jul-10	1.441
Vision Emerging GCC Fund	25-Jul-10	0.692
Vision Emerging Oman Fund	26-Jul-10	1.029
Investment Stabilisation Fund	22-Jul-10	1.187
Oryx Fund	14-Jul-10	1.053
Muscat Fund	14-Jul-10	1.278
Al Arabi Fund	22-Jul-10	0.974

GCC INDICES			
Indices		Close	DTD
Saudi Arabia *	▲	6,217.23	0.68%
Qatar	▲	6,937.67	0.32%
Oman	▲	6,208.49	0.68%
Kuwait	▲	6,685.40	0.47%
Bahrain	▼	1,381.85	-0.38%
Abu Dhabi	▲	2,560.75	0.05%
Dubai	▼	1,498.78	-0.72%

*Index closing as on, 26 July 2010

YTD Index Movement



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MSM Daily Bulletin As on 27/07/2010

Regular Market

Security Name	Volume	Turnover	Trades	High	Low	Close Pr.	Prev. Close	Diff (RO)	Diff %	Last Pr	Last Bid	Last Offer	Market Cap	Par Value
FINANCIAL SERVICES	381,057	46,599	17	0.124	0.120	0.122	0.117	0.005	4.274	0.122	0.122	0.123	7,930,000,000	0.100
OMAN INTERNATIONAL BANK	59,607	17,168	18	0.290	0.280	0.288	0.280	0.008	2.857	0.289	0.283	0.289	263,018,067.840	0.100
OMAN UNITED INSURANCE	158,885	24,935	25	0.157	0.156	0.157	0.154	0.003	1.948	0.156	0.156	0.157	15,700,000,000	0.100
VOLTAMP ENERGY	423,687	213,853	138	0.515	0.495	0.505	0.496	0.009	1.815	0.510	0.507	0.508	27,775,000,000	0.100
PORT SER. CORPORATION	7,000	3,285	3	0.470	0.465	0.469	0.461	0.008	1.735	0.465	0.455	0.465	44,573,760,000	0.100
OMAN CABLES INDUSTRY	176,320	220,563	81	1.255	1.239	1.251	1.231	0.020	1.625	1.250	1.241	1.250	112,214,700,000	0.100
RAYVUT CEMENT	163,395	196,550	71	1.230	1.184	1.203	1.184	0.019	1.605	1.230	1.221	1.230	240,600,000,000	0.100
AL JAZEERA STEEL PRODUCTS	127,022	41,232	27	0.326	0.320	0.325	0.320	0.005	1.563	0.325	0.322	0.324	40,591,837,000	0.100
DHOFAR CATTLE FEED	24,485	5,778	6	0.240	0.234	0.236	0.233	0.003	1.288	0.240	0.238	0.240	16,520,000,000	0.100
BANK DHOFAR	33,149	21,990	14	0.675	0.660	0.663	0.655	0.008	1.221	0.660	0.661	0.666	539,380,456.992	0.100
NAT. ALUMINIUM PRODUCTS	495,369	259,731	205	0.527	0.519	0.524	0.519	0.005	0.963	0.525	0.524	0.525	17,591,439,800	0.100
GULF INT. CHEMICALS	91,779	28,126	30	0.309	0.304	0.306	0.304	0.002	0.658	0.308	0.308	0.309	6,426,000,000	0.100
AL ANWAR HOLDING	473,315	77,563	82	0.166	0.163	0.164	0.163	0.001	0.613	0.165	0.164	0.165	19,680,000,000	0.100
RENAISSANCE SERVICES	175,945	132,959	44	0.758	0.752	0.756	0.752	0.004	0.532	0.758	0.756	0.758	213,263,407.224	0.100
AL JAZEERA SERVICES	65,453	13,325	22	0.205	0.202	0.204	0.203	0.001	0.493	0.202	0.202	0.203	12,485,671.692	0.100
BANK SOHAR	936,837	203,458	65	0.218	0.216	0.217	0.216	0.001	0.463	0.217	0.217	0.219	217,000,000,000	0.100
GALFAR ENGINEERING AND CON.	843,846	377,426	176	0.450	0.445	0.447	0.445	0.002	0.449	0.450	0.447	0.450	103,257,000,000	0.100
OMAN INVESTMENT AND FINANCE	49,328	12,634	20	0.257	0.256	0.256	0.255	0.001	0.392	0.257	0.256	0.257	30,720,000,000	0.100
AHLI BANK	313,248	84,956	41	0.272	0.270	0.271	0.270	0.001	0.370	0.272	0.270	0.272	193,056,230.936	0.100
AL ANWAR CERAMIC TILES	631,821	195,277	65	0.310	0.308	0.309	0.308	0.001	0.325	0.309	0.309	0.310	50,133,112.029	0.100
NATIONAL BANK OF OMAN	457,820	150,851	41	0.330	0.328	0.329	0.328	0.001	0.305	0.329	0.328	0.329	355,649,000,000	0.100
OMAN CEMENT	433,807	295,562	85	0.685	0.675	0.681	0.679	0.002	0.295	0.679	0.679	0.680	225,324,315.510	0.100
BANK MUSCAT	285,059	231,017	90	0.815	0.808	0.810	0.808	0.002	0.248	0.815	0.810	0.815	1,090,597,886.640	0.100
OMAN TELECOMMUNICATION	37,732	44,252	22	1.175	1.170	1.173	1.172	0.001	0.085	1.175	1.170	1.175	879,750,000,000	0.100
CONSTRUCTION MATERIALS IND.	78,670	5,271	10	0.067	0.067	0.067	0.067	0.000	0.000	0.067	0.066	0.068	5,695,000,000	0.100
DHOFAR INT.DEV.AND INV. HOLD	2,000	900	3	0.450	0.450	0.454	0.454	0.000	0.000	0.450	0.440	0.454	90,800,000,000	0.100
GLOBAL FINANCIAL INVESTMENT	69,366	5,549	9	0.080	0.080	0.080	0.080	0.000	0.000	0.080	0.079	0.080	24,000,000,000	0.100
MUSCAT GASES	3,501	2,045	3	0.585	0.580	0.584	0.584	0.000	0.000	0.580	0.551	0.580	14,103,600,000	0.100
NATIONAL MINERAL WATER	210	24	2	0.115	0.115	0.115	0.115	0.000	0.000	0.115	0.111	0.115	2,314,684.580	0.100
OMAN CHLORINE	10,887	3,810	1	0.350	0.350	0.350	0.350	0.000	0.000	0.350	0.345	0.365	20,590,676.050	0.100
OMAN FISHERIES	42,150	4,716	8	0.112	0.111	0.112	0.112	0.000	0.000	0.112	0.112	0.113	14,000,000,000	0.100
SHELL OMAN MARKETING	193,019	366,736	2	1.900	1.900	1.900	1.900	0.000	0.000	1.900	1.880	1.950	180,500,000,000	0.100
UNITED POWER	3,342	3,175	3	0.950	0.950	0.950	0.950	0.000	0.000	0.950	0.950	0.980	7,287,717.900	1.000
SALALAH MILLS	6,883	4,302	5	0.625	0.625	0.625	0.627	-0.002	-0.319	0.625	0.625	0.648	25,781,250,000	0.100
ONIC. HOLDING	51,100	21,013	18	0.415	0.410	0.411	0.413	-0.002	-0.484	0.413	0.412	0.413	67,882,815.000	0.100
OMAN FLOUR MILLS	588,480	395,371	37	0.679	0.669	0.672	0.677	-0.005	-0.739	0.669	0.668	0.669	105,840,000,000	0.100
SOHAR POWER	658	845	7	1.296	1.280	1.285	1.296	-0.011	-0.849	1.280	1.280	1.295	35,723,000,000	1.000
OMAN NATIONAL ENGINE. INVT.	7,001	3,220	3	0.464	0.460	0.460	0.464	-0.004	-0.862	0.464	0.445	0.460	18,400,000,000	0.100
AES BARKA	45,000	56,251	11	1.251	1.250	1.250	1.261	-0.011	-0.872	1.250	1.200	1.250	40,000,000,000	0.500
OMAN AND EMIRATES INV. OM	111,618	21,811	25	0.197	0.195	0.195	0.197	-0.002	-1.015	0.196	0.196	0.197	11,882,812.500	0.100
TRANSOIL IND. INV. HOLDING	232,776	19,719	23	0.085	0.084	0.085	0.086	-0.001	-1.163	0.084	0.084	0.085	5,684,375,000	0.100
AL BATNAH DEV. INV. HOLDING	90,997	6,015	16	0.068	0.065	0.066	0.068	-0.002	-2.941	0.065	0.065	0.066	3,960,000,000	0.100
DHOFAR INSURANCE	7,631	1,836	2	0.241	0.240	0.241	0.250	-0.009	-3.600	0.241	0.242	0.250	48,200,000,000	0.100
GULF INVESTMENT SER.	1,215,548	109,885	170	0.093	0.090	0.090	0.094	-0.004	-4.255	0.090	0.090	0.091	5,295,889.530	0.100
SALALAH PORT SERVICES	30,545	13,102	9	0.430	0.425	0.429	0.455	-0.026	-5.714	0.430	0.430	0.435	77,150,244.600	0.100
Sum:	9,637,328	3,944,689	1,755											
Traded Sec.	45													

Parallel Market

Security Name	Volume	Turnover	Trades	High	Low	Close Pr.	Prev. Close	Diff (RO)	Diff %	Last Pr	Last Bid	Last Offer	Market Cap	Par Value
SWEETS OF OMAN	52,027	43,352	42	0.845	0.815	0.833	0.802	0.031	3.865	0.840	0.825	0.840	5,831,000,000	0.100
OMAN TEXTILE HOLDING	6,800	2,454	6	0.363	0.360	0.361	0.356	0.005	1.404	0.360	0.360	0.365	2,166,000,000	1.000
ASAFFA FOODS	71,055	21,785	31	0.309	0.305	0.307	0.306	0.001	0.327	0.306	0.306	0.307	30,700,000,000	0.100
AL KAMIL POWER COMPANY	60,001	102,002	4	1.700	1.700	1.700	1.740	-0.040	-2.299	1.700	1.650	1.700	16,362,500,000	1.000
Sum:	189,883	169,592	83											
Traded Sec.	4													

Third Market

Security Name	Volume	Turnover	Trades	High	Low	Close Pr.	Prev. Close	Diff (RO)	Diff %	Last Pr	Last Bid	Last Offer	Market Cap	Par Value
DHOFAR POULTRY	1,000	705	1	0.705	0.705	0.785	0.785	0.000	0.000	0.705	0.660	0.785	2,355,000,000	1.000
Sum:	1,000	705	1											
Traded Sec.	1													

Bonds Market

Security Name	Volume	Turnover	Trades	High	Low	Close Pr.	Prev. Close	Diff (RO)	Diff %	Last Pr	Last Bid	Last Offer	Market Cap	Par Value
BANK MUSCAT CONVERTIBLE BONDS7	131,917	137,193	4	1.040	1.031	1.040	1.041	-0.001	-0.096	1.040	1.031	1.041	33,606,571.440	1.000
Sum:	131,917	137,193	4											
Traded Sec.	1													

Trading Summary

Volume	Turnover	Trades	Market Cap.	Up	Down	Equal	Sec. Traded
9,960,128	4,252,180	1,843	9,418,530,827	27	14	10	51

Indecies

Index	High	Low	Value	Prev. Value	Diff	Diff %
MSM30 Index	6,217.42	6,169.85	6,208.49	6,166.37	42.12	0.68
Banks and Investment Index	8,695.72	8,667.36	8,681.14	8,687.00	-5.86	-0.07
Services and Insurance Index	2,381.72	2,368.79	2,380.15	2,368.79	11.36	0.48
Industry Index	7,082.06	7,035.48	7,079.56	7,027.24	52.32	0.74

Nationalities Trading

Nationality	Buy % Volume	Buy % Value	Sell % Volume	Sell % Value
OMANIS	86.92 %	80.98 %	81.81 %	81.03 %
GCC	4.18 %	6.62 %	10.76 %	13.02 %
ARABS	1.50 %	0.55 %	3.80 %	1.99 %
OTHERS	7.40 %	11.85 %	3.63 %	3.97 %

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